

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 62/2023

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	28.09.2023
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 87.035.241
Total number of shares:	87,035,241 shares, of which 75,785,265 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Resolution of the Ordinary General Meeting of the Shareholders dated 27 September 2023

The management of Meta Estate Trust S.A. (hereinafter referred to as the "**Company**") informs the shareholders and the market that the Ordinary General Meeting of the Company's Shareholders (the "**OGMS**") took place on 27 September 2023. The OGMS was chaired by Mr. Teodor Cristian Cartianu, as permanent representative of Meta Management Team S.R.L., Chairman of the Board of Directors.

The resolutions adopted by the OGMS are attached to this current report.

Teodor-Cristian Cartianu
Permanent Representative of the Chairman of the Board of Directors

Meta Estate Trust S.A.

4-10 Muntii Tatra St., 4th Floor, Bucharest, Romania
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039
Social paid-up capital: RON 87,035,241
Phone no.: +40 372 93 44 55 | office@meta-estate.ro | metaestate.ro



**RESOLUTION OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF
META ESTATE TRUST S.A.
NO. 1/27.09.2023**

The Ordinary General Meeting of Shareholders ("**OGMS**" or "**Meeting**") of **META ESTATE TRUST SA**, a company established and operating under Romanian law, registered with the Trade Register under no. J40/4004/2021, Fiscal Identification Code 43859039, with registered office in Bucharest, District 1, 4-10 Munții Tatra Street, 4th Floor, (hereinafter referred to as the "**Company**"),

Considering the following;

- The convening notice of the OGMS published in the Official Gazette of Romania, Part IV and in a national newspaper, in accordance with the applicable law;
- The provisions of the Companies Law no. 31/1990, republished, as subsequently amended and supplemented ("**Companies Law**"),

Legally and statutorily convened on 27.09.2023, at 10:00AM, first convening, in 4-10 Munții Tatra Street, 4th floor, District 1, Bucharest, in the presence of shareholders holding a number of 61,726,732 voting shares, representing 81.4495% of the total voting rights, following the deliberations on the items on the agenda, the present shareholders approved the following resolutions, which were duly registered in the minutes of the meeting:

RESOLUTION NO. 1

In the presence of shareholders representing 70.9215% (61,726,732 shares) of the share capital and 81.4495% (61,726,732 voting rights) of the total voting rights, for the candidates:

- **Mircea Oancea** - with the "for" vote of the shareholders representing 63.2604% (32,539,073 votes) of the votes of the shareholders present, represented or who voted by mail, with the votes "against" of the shareholders representing 18.7544% (9,646,704 votes) of the votes of the shareholders present, represented or who voted by mail (there are 8,545,258 abstentions and 2,644,728 votes which were not expressed);
- **Adrian Stanciu** - with the "for" vote of the shareholders representing 36.5732% (18,812,098 votes) of the votes of the shareholders present, represented or who voted by mail, with the votes "against" of the shareholders representing 41.4177% (21,303,938 votes) of the votes of the shareholders present, represented or who voted by mail (there are 7,789,558 abstentions and 2,644,728 votes which were not expressed),

Approves:

The election of Mircea Oancea as member in the Board of Directors, for a mandate period equal to that of the current Board of Directors of the Company elected in the OGMS from 27.01.2022, respectively until 27.01.2024.

RESOLUTION NO. 2

In the presence of shareholders representing 70.9215% (61,726,732 shares) of the share capital and 81.4495% (61,726,732 voting rights) of the total voting rights, for the candidates:

- **Mircea Oancea** - with the "for" vote of the shareholders representing 34.1761% (20,354,914 votes) of the votes of the shareholders present, represented or who voted by mail, with the votes "against" of the shareholders representing 30.7470% (18,312,570 votes) of the votes of the shareholders present,



represented or who voted by mail (there are 8,779,163 abstentions and 163,121 votes which were not expressed);

- **Meta Management Team S.R.L., through the current permanent representative Mr Teodor Cartianu** – with the "for" vote of the shareholders representing 32.0403% (19,082,863 votes) of the votes of the shareholders present, represented or who voted by mail, with the votes "against" of the shareholders representing 36.1584% (21,535,500 votes) of the votes of the shareholders present, represented or who voted by mail (there are 6,904,488 abstentions and 163,121 votes which were not expressed);
- **LCL Grup S.R.L., through the current permanent representative Mr Ciprian Lăduncă** - with the "for" vote of the shareholders representing 22.5927% (13,455,965 votes) of the votes of the shareholders present, represented or who voted by mail, with the votes "against" of the shareholders representing 46.3500% (27,605,503 votes) of the votes of the shareholders present, represented or who voted by mail (there are 11,914,370 abstentions and 163,121 votes which were not expressed);
- **Adivi Estate S.R.L., through the current permanent representative Mr Adrian Viman** – with the "for" vote of the shareholders representing 10.0768% (6,001,649 votes) of the votes of the shareholders present, represented or who voted by mail, with the votes "against" of the shareholders representing 41.1005% (24,478,960 votes) of the votes of the shareholders present, represented or who voted by mail (there are 10,278,586 abstentions and 163,121 votes which were not expressed);
- **Cagilis Invest S.R.L., through the current permanent representative Mr Ilinca Păun** – with the "for" vote of the shareholders representing 0.6301% (375,300 votes) of the votes of the shareholders present, represented or who voted by mail, with the votes "against" of the shareholders representing 48.8195% (29,076,316 votes) of the votes of the shareholders present, represented or who voted by mail (there are 11,539,370 abstentions and 163,121 votes which were not expressed),

Rejects:

The election of the President of the Board of Directors of the Company from the elected members of the Board of Directors (including the current President-designated).

RESOLUTION NO. 3

In the presence of shareholders representing 70.9215% (61,726,732 shares) of the share capital and 81.4495% (61,726,732 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 97.5117% (51,260,489 votes) of the votes of the shareholders present, represented or who voted by mail, with the votes "against" of the shareholders representing 2.4883% (1,308,074 votes) of the votes of the shareholders present, represented or who voted by mail (there are 6,412,874 abstentions and 2,745,295 votes which were not expressed):

Approves:

The date of 18 October 2023, as "Record Date" for the identification of the shareholders regarding the date on which the resolutions of the OGMS will take effect as established by the art. 87 Law no. 24/2017.

RESOLUTION NO. 4

In the presence of shareholders representing 70.9215% (61,726,732 shares) of the share capital and 81.4495% (61,726,732 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 99.8375% (52,564,490 votes) of the votes of the shareholders present, represented or who voted by mail, with the votes "against" of the shareholders representing 0.1625% (85,575 votes) of the votes of the shareholders present, represented or who voted by mail (there are 6,331,372 abstentions and 2,745,295 votes which were not expressed):



Approves:

The date of 17 October 2023, as "Ex-date", in accordance with the provisions of Article 187 item 11 of Regulation No. 5/2018 on issuers of financial instruments and market operations, issued by the Financial Supervisory Authority.

RESOLUTION NO. 5

In the presence of shareholders representing 70.9215% (61,726,732 shares) of the share capital and 81.4495% (61,726,732 voting rights) of the total voting rights, with the "for" vote of the shareholders representing 93.4738% (39,167,136 votes) of the votes of the shareholders present, represented or who voted by mail, with the votes "against" of the shareholders representing 6.5262% (2,734,584 votes) of the votes of the shareholders present, represented or who voted by mail (there are 17,079,517 abstentions and 2,745,495 votes which were not expressed):

Approves:

The empowerment of Mr. Teodor Cristian Cartianu, as permanent representative of the President of the BoD of Meta Estate Trust SA, in order to carry out all the formalities and procedures necessary to implement the adopted resolutions and sign all the necessary documents in relation with the competent Trade Register Office, the Official Gazette, the Financial Supervisory Authority, the Bucharest Stock Exchange, and with any other institutions. In addition, Teodor Cristian Cartianu, may delegate, in turn, the task of fulfilling the advertising and registration formalities to another person or a lawyer:

This resolution was drafted and executed in the name and on behalf of the shareholders, today, 27 September 2023, in 2 original copies, by the chairman of the meeting, Meta Management Team S.R.L., represented by Teodor Cristian Cartianu as permanent representative, and the secretaries of the meeting, Mr Cosmin Alexandru Mizof and Mr Laurențiu Mihai Dinu.

Chairman of the meeting

Meta Management Team S.R.L.

Represented by: Teodor Cristian Cartianu

Capacity: reprezentant permanent

.....

Secretary

Cosmin Alexandru Mizof

.....

Secretary

Laurențiu Mihai Dinu

.....

Meta Estate Trust S.A.

Str. Buzești nr. 75-77, Etaj 9, Biroul nr. 13, București, România
Nr. Reg. Comerțului: J40/4004/2021; CUI 43859039
Capital social subscris: 87.035.241 lei
Tel: +40 722 21 43 33 | office@meta-estate.ro | meta-estate.ro

